



Current Outstanding Long Term Debt Issuance and Committed Bank Credit Facilities

1. Outstanding Long-Term Debt Issuance

Scotland Gas Networks plc

Original Amount Issued	Book Value at 31 March 2021 ⁽¹⁾	Maturity Value incl. Indexation ⁽²⁾	Issue Date	Maturity Date	Debt Type ⁽³⁾	ISIN (if applicable)	Coupon Type
£165.0m	£255.1m	£267.1m	21-Oct-2005	21-Oct-2022	PN	XS0232332154	RPI Linked 2.127%
£35.0m	£35.0m	£35.0m	26-Mar-2015	26-Mar-2025	EIB	-	Fixed 2.407%
£30.0m	£30.0m	£30.0m	17-Jun-2016	17-Jun-2026	EIB	-	Libor + 0.641%
£35.0m	£35.0m	£35.0m	16-Sep-2016	16-Sep-2026	EIB	-	Libor + 0.711%
£250.0m	£248.2m	£250.0m	08-Mar-2016	08-Mar-2027	PN	XS1375954945	Fixed 3.250%
£75.0m	£74.8m	£75.0m	27-Sep-2018	27-Sep-2030	PPN	-	Fixed 2.740%
£75.0m	£74.7m	£75.0m	28-Jan-2020	28-Jan-2032	PPN	-	Fixed 1.980%
£50.0m	£49.8m	£50.0m	28-Jan-2020	28-Jan-2033	PPN	-	Fixed 2.040%
£75.0m	£74.8m	£75.0m	27-Sep-2018	27-Sep-2033	PPN	-	Fixed 2.870%
£225.0m	£224.6m	£225.0m	21-Oct-2005	21-Dec-2034	PN	XS0232332402	Fixed 4.875%
£125.0m	£171.8m	£297.7m	02-Nov-2009	02-Nov-2039	PN	XS0460689044	RPI Linked 2.317%
£80.0m	£79.7m	£80.0m	10-Mar-2008	10-Mar-2043	PN	XS0348776294	Libor + 1%

Southern Gas Networks plc

Original Amount Issued	Book Value at 31 March 2021 ⁽¹⁾	Maturity Value incl. Indexation ⁽²⁾	Issue Date	Maturity Date	Debt Type ⁽³⁾	ISIN (if applicable)	Coupon Type
£300.0m	£299.3m	£300.0m	05-Oct-2011	05-Oct-2023	PN	XS0686570242	Fixed 4.875%
£350.0m	£348.3m	£350.0m	03-Feb-2015	03-Feb-2025	PN	XS1180063056	Fixed 2.500%
£125.0m	£125.0m	£125.0m	13-Oct-2015	13-Oct-2025	EIB	-	Libor + 0.537%
£150.0m	£231.8m	£265.3m	21-Oct-2005	21-Oct-2025	PN	XS0232335173	RPI Linked 2.066%
£83.3m	£128.7m	£147.3m	21-Oct-2005	21-Oct-2025	PN	XS0232335926	RPI Linked 2.013%
£80.0m	£80.0m	£80.0m	29-Mar-2016	27-Mar-2026	EIB	-	Libor + 0.734%
£60.0m	£60.0m	£60.0m	17-Jun-2016	17-Jun-2026	EIB	-	Libor + 0.641%
£35.0m	£35.0m	£35.0m	16-Sep-2016	16-Sep-2026	EIB	-	Libor + 0.711%
£15.0m	£20.9m	£25.9m	17-Jul-2008	17-Jul-2028	Bank	-	RPI Linked 2.580%
£375.0m	£374.1m	£375.0m	21-Oct-2005	21-Mar-2029	PN	XS0232335769	Fixed 4.875%
£75.0m	£74.8m	£75.0m	27-Sep-2018	27-Sep-2030	PPN	-	Fixed 2.740%
£250.0m	£247.8m	£250.0m	02-Dec-2020	02-Dec-2031	PN	XS2265531181	Fixed 1.250%
£75.0m	£74.8m	£75.0m	27-Sep-2018	27-Sep-2033	PPN	-	Fixed 2.870%
£100.0m	£99.6m	£100.0m	26-Nov-2019	26-Nov-2034	PPN	-	Fixed 2.270%
£83.3m	£128.7m	£198.0m	21-Oct-2005	21-Oct-2035	PN	XS0232335926	RPI Linked 2.013%
£400.0m	£397.5m	£400.0m	15-Mar-2018	15-Sep-2036	PN	XS1791704932	Fixed 3.100%
£225.0m	£224.0m	£225.0m	15-May-2008	15-May-2040	PN	XS0362679176	Fixed 6.375%

SGN Midco Limited

Original Amount Issued	Book Value at 31 March 2021 ⁽¹⁾	Maturity Value incl. Indexation ⁽²⁾	Issue Date	Maturity Date	Debt Type ⁽³⁾	ISIN (if applicable)	Coupon Type
£100.0m	£98.9m	£100.0m	14-Mar-2018	15-Mar-2030	PPN	-	Fixed 2.900%
£37.5m	£39.8m	£56.4m	17-Jan-2018	17-Jan-2033	PPN	-	RPI Linked 0.110%
£185.0m	£182.8m	£185.0m	14-Mar-2018	15-Mar-2033	PPN	-	Fixed 3.020%
£87.5m	£92.9m	£152.7m	17-Jan-2018	17-Jan-2038	PPN	-	RPI Linked 0.280%
£15.0m	£14.8m	£15.0m	14-Mar-2018	15-Mar-2038	PPN	-	Fixed 3.110%

Scotia Gas Networks Limited

Facility Amount at 31 March 2021	Facility Type	Borrower	Start Date	Current maturity date	Maturity date mechanic
£356.3m	Shareholder loan	Scotia Gas Networks	15-Mar-2018	09-Apr-2043	Earlier of 30 days after the last maturity date of the debt instruments within the consolidated MidCo structure and 17 January 2068

Notes

(1) Book values at 31 March 2021 are stated after deduction of unamortised issue costs and, for index-linked notes, include certain accrued interest costs that are not payable until the principal amount of the note is repaid.

(2) Maturity values for index-linked notes are approximations and include the accretion value of certain future interest costs using an assumption of an annual inflation rate: for RPI 3% until maturity; for CPI 2% until maturity.

(3) Debt type: PN=Public note issued under the £5bn EMTN Programme, PPN=Private placement note, EIB=European Investment Bank term loan, Bank=Bilateral bank term loan.

2. Committed Bank Credit Facilities

Facility Amount at 31 March 2021	Facility Type	Borrower	Start Date	Maturity date
£20.0m	Revolving Credit	Scotland Gas Networks plc	15-Mar-2018	14-Mar-2025
£340.0m	Revolving Credit	Southern Gas Networks plc	15-Mar-2018	14-Mar-2025
£122.1m	Term Loan	SGN Midco Limited	21-Dec-2017	08-Dec-2021*
£25.0m	DSR	SGN Midco Limited	13-Jan-2021	12-Jan-2022

* The loan was repaid on 6 of April 2021