

### 1. Outstanding Long-Term Debt Issuance

#### Scotland Gas Networks plc

Original Amount Issued	Book Value at 31 March 2022 <sup>(1)</sup>	Maturity Value at 31 March 2022 <sup>(2)</sup>	Issue Date	Maturity Date	Debt Type <sup>(3)</sup>	ISIN (if applicable)	Original Coupon Type
£165.0m	£266.2m	£277.4m	21-Oct-2005	21-Oct-2022	PN	XS0232332154	RPI Linked 2.127%
£35.0m	£35.0m	£35.0m	26-Mar-2015	26-Mar-2025	EIB	-	Fixed 2.407%
£30.0m	£30.0m	£30.0m	17-Jun-2016	17-Jun-2026	EIB	-	SONIA + 0.9176%
£35.0m	£35.0m	£35.0m	16-Sep-2016	16-Sep-2026	EIB	-	SONIA + 0.9876%
£250.0m	£248.7m	£250.0m	08-Mar-2016	08-Mar-2027	PN	XS1375954945	Fixed 3.250%
£50.0m <sup>(4)</sup>	-	£58.0m	27-Sep-2022	27-Sep-2029	Bank	-	CPI -0.8818%
£75.0m <sup>(5)</sup>	£74.8m	£93.5m	27-Sep-2018	27-Sep-2030	PPN	-	Fixed 2.740%
£75.0m	£74.8m	£75.0m	28-Jan-2020	28-Jan-2032	PPN	-	Fixed 1.980%
£50.0m <sup>(4)</sup>	-	£68.2m	27-Sep-2022	27-Sep-2032	Bank	-	CPI -0.4465%
£50.0m	£49.8m	£50.0m	28-Jan-2020	28-Jan-2033	PPN	-	Fixed 2.040%
£75.0m <sup>(5)</sup>	£74.8m	£92.7m	27-Sep-2018	27-Sep-2033	PPN	-	Fixed 2.870%
£225.0m	£224.7m	£225.0m	21-Oct-2005	21-Dec-2034	PN	XS0232332402	Fixed 4.875%
£125.0m	£185.0m	£312.0m	02-Nov-2009	02-Nov-2039	PN	XS0460689044	RPI Linked 2.317%
£80.0m	£79.7m	£80.0m	10-Mar-2008	10-Mar-2043	PN	XS0348776294	SONIA + 1.1193%

#### Southern Gas Networks plc

Original Amount Issued	Book Value at 31 March 2022 <sup>(1)</sup>	Maturity Value at 31 March 2022 <sup>(2)</sup>	Issue Date	Maturity Date	Debt Type <sup>(3)</sup>	ISIN (if applicable)	Coupon Type
£300.0m	£299.6m	£300.0m	05-Oct-2011	05-Oct-2023	PN	XS0686570242	Fixed 4.875%
£350.0m	£348.9m	£350.0m	03-Feb-2015	03-Feb-2025	PN	XS1180063056	Fixed 2.500%
£125.0m	£125.0m	£125.0m	13-Oct-2015	13-Oct-2025	EIB	-	SONIA + 0.8136%
£150.0m	£242.1m	£269.0m	21-Oct-2005	21-Oct-2025	PN	XS0232335173	RPI Linked 2.066%
£83.3m	£134.4m	£149.5m	21-Oct-2005	21-Oct-2025	PN	XS0232335926	RPI Linked 2.013%
£80.0m	£80.0m	£80.0m	29-Mar-2016	27-Mar-2026	EIB	-	SONIA + 1.0106%
£60.0m	£60.0m	£60.0m	17-Jun-2016	17-Jun-2026	EIB	-	SONIA + 0.9176%
£35.0m	£35.0m	£35.0m	16-Sep-2016	16-Sep-2026	EIB	-	SONIA + 0.9876%
£15.0m	£21.9m	£26.4m	17-Jul-2008	17-Jul-2028	Bank	-	RPI Linked 2.580%
£375.0m	£374.4m	£375.0m	21-Oct-2005	21-Mar-2029	PN	XS0232335769	Fixed 4.875%
£75.0m <sup>(5)</sup>	£74.8m	£93.5m	27-Sep-2018	27-Sep-2030	PPN	-	Fixed 2.740%
£250.0m <sup>(5)</sup>	£248.1m	£318.9m	02-Dec-2020	02-Dec-2031	PN	XS2265531181	Fixed 1.250%
£75.0m <sup>(5)</sup>	£74.8m	£99.2m	27-Sep-2018	27-Sep-2033	PPN	-	Fixed 2.870%
£100m <sup>(5)</sup>	£99.6m	£135.3m	26-Nov-2019	26-Nov-2034	PPN	-	Fixed 2.270%
£83.3m	£134.4m	£200.9m	21-Oct-2005	21-Oct-2035	PN	XS0232335926	RPI Linked 2.013%
£400m <sup>(5)</sup>	£397.9m	£416.1m	15-Mar-2018	15-Sep-2036	PN	XS1791704932	Fixed 3.100%
£225.0m	£224.2m	£225.0m	15-May-2008	15-May-2040	PN	XS0362679176	Fixed 6.375%

#### SGN Midco Limited

Original Amount Issued	Book Value at 31 March 2022 <sup>(1)</sup>	Maturity Value at 31 March 2022 <sup>(2)</sup>	Issue Date	Maturity Date	Debt Type <sup>(3)</sup>	ISIN (if applicable)	Coupon Type
£100.0m	£99.0m	£100.0m	14-Mar-2018	15-Mar-2030	PPN	-	Fixed 2.900%
£37.5m	£43.1m	£60.3m	17-Jan-2018	17-Jan-2033	PPN	-	RPI Linked 0.110%
£185.0m	£183.0m	£185.0m	14-Mar-2018	15-Mar-2033	PPN	-	Fixed 3.020%
£87.5m	£100.5m	£163.0m	17-Jan-2018	17-Jan-2038	PPN	-	RPI Linked 0.280%
£15.0m	£14.8m	£15.0m	14-Mar-2018	15-Mar-2038	PPN	-	Fixed 3.110%

#### Scotia Gas Networks Limited

Facility Amount at 31 March 2022	Facility Type	Borrower	Start Date	Current maturity date	Maturity date mechanic
£356.3m	Shareholder loan	Scotia Gas Networks	15-Mar-2018	09-Apr-2043	Earlier of 30 days after last maturity date of debt instruments within the consolidated MidCo structure and 17 January 2068

#### Notes

(1) Book values at 31 March 2022 are stated after deduction of unamortised issue costs and, for index-linked notes, include certain accrued interest costs that are not payable until the principal amount of the note is repaid.

(2) Maturity values for index-linked notes are approximations and include the accretion value of certain future interest costs using an assumption of an annual inflation rate: for RPI 3% until maturity; for CPI 2% until maturity.

(3) Debt type: PN=Public note issued under the £5bn EMTN Programme, PPN=Private placement note, EIB=European Investment Bank term loan, Bank=Bilateral bank term loan.

(4) Loan facilities signed in March 2022 with six month delayed draw feature, as at 31 March 2022 these loans were undrawn.

(5) In 2021/22 Southern and Scotland transacted £540m and £130m respectively of CPI linked swaps that economically switch all or part of the notional principal of certain fixed rate debt instruments into CPI-linked debt instruments. These derivative instruments have a CPI-linked interest payment leg and CPI-linked maturity payment leg, and a fixed receipt leg matched to the fixed rate coupons of certain fixed rate debt instruments. More details can be found in note 20 to the financial statements, available at: <https://www.sgn.co.uk/sites/default/files/media-entities/documents/2022-07/SGN-Annual-Report-2022.pdf>.

### 2. Committed Bank Credit Facilities

Facility Amount at 31 March 2022	Facility Type	Borrower	Start Date	Maturity date
£235.0m	Revolving Credit	Scotland Gas Networks plc	15-Mar-2018	14-Mar-2025
£125.0m	Revolving Credit	Southern Gas Networks plc	15-Mar-2018	14-Mar-2025
£25.0m	DSR	SGN Midco Limited	12-Jan-2022	11-Jan-2023